

BISMARCK-MANDAN ND MSA ECONOMY-AT-A-GLANCE August 2025

WORKFORCE (Source: Job Service North Dakota)

 JUN - 2025
 JUNE - 2024
 MAY - 2025
 MAY - 2024

 Bismarck-Mandan MSA Labor Force
 75,785
 75,094
 74,097
 73,174

 MSA Unemployment Rate
 2.3%
 2.4%
 1.9%
 2.0%

NOTE: With the release of January 2025 substate labor force and unemployment statistics on March 21st, the Labor Market Information Center of Job Service North Dakota began using revised metropolitan and micropolitan statistical area geographic delineations based on 2020 Census results. For North Dakota, the Bismarck metropolitan area was affected by a delineation change with the subtraction of Sioux County and now consists of three counties (Burleigh, Morton, and Oliver).

CITY SALES TAX COLLECTIONS (Source: Office of ND State Treasurer)						
Bismarck Mandan	JUN - 2025 \$2,792,429 \$0	JUN - 2024 \$2,546,965 \$550,746	YTD JUN - 2025 \$15,924,335 \$2,311,080	YTD JUN - 2024 \$15,207,347 \$3,123,965		

NOTE: 1) The figures above represent sales tax REPORTED for the month indicated. The actual sales tax collection occurred in previous months.

2) Sales tax returns are due at the end of each month which causes large monthly swings especially when months end of weekends. Using year-to-date collections helps mitigate these swings and DEC present a more accurate view of any real change that is occurring than would any given months collection comparison.

TAXABLE SALES & PURCHASES (Source: Office of ND State Tax Commissioner)						
Bismarck Burleigh County Mandan Morton County Burleigh - Morton Total	Q2 - 2025 \$499,638,733 \$505,492,997 \$86,327,042 \$91,252,171 \$596,745,168	Q2 - 2024 \$475,035,909 \$481,035,484 \$122,904,593 \$128,137,728 \$609,173,212	Q2 - 2023 \$474,919,597 \$480,723,016 \$95,314,900 \$100,241,083 \$580,964,099	Q2 - 2022 \$451,028,125 \$456,440,593 \$86,553,251 \$91,561,793 \$548,002,386		
REAL ESTATE (Source: Bismarck-Mandan Board of Realtors) NOTE: This does not represent any "for sale by owner" transactions.						
# of Single Family Units Sold # of all Residential Units Sold Average Sale Price - Single Family Average Sale Price - All Residential	JUN - 2025 113 147 \$459,007 \$427,819	JUN - 2024 114 163 \$400,137 \$362,423	YTD JUN - 2025 483 664 \$413,802 \$382,787	YTD JUN - 2024 474 666 \$387,684 \$358,752		
NEW CONSTRUCTION PERMITS (Source: City of Bismarck, City of Mandan, Burleigh County, Morton County)						
# of Single Family Permits Issued Single Family Permits Valuation	JUN - 2025 16 \$4,915,825	JUN - 2024 27 \$10,606,008	YTD JUN - 2025 130 \$50,654,096	YTD JUN - 2024 141 \$56,344,280		
# of New Commercial Permits Issued New Commercial Permits Valuation	14 \$10,810,302	3 \$1,026,611	39 \$43,609,365	28 \$33,871,505		
TRANSPORTATION (Source: Bismarck Airport)						
Passenger Enplanement Passenger Deplanments Total Passenger Activity	JUN - 2025 25,741 27,280 53,021	JUN - 2024 25,662 24,293 49,625	YTD JUN - 2025 153,714 156,903 310,617	YTD JUN - 2024 139,560 140,416 279,976		
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